



April 09, 2024

To,
Listing Department
NATIONAL STOCK EXCHANGE OF INDIA LIMITED
Exchange Plaza, C/1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai – 400 051
Scrip Symbol: HONASA

To,
Listing Department
BSE LIMITED
P. J. Towers,
Dalal Street,
Mumbai – 400 001
Scrip Code: 544014

Dear Sir / Madam,

Sub: Reconciliation of Share Capital Audit Report for Quarter ended on March 31, 2024

Ref: Regulation 76 of SEBI (Depositories and Participants) Regulations 2018

Please find enclosed the Reconciliation of Share Capital Audit Report for the quarter ended March 31, 2024. The report has been signed by Mr. Shashi Shekhar, Proprietor of M/s Arora Shekhar & Company, Practicing Company Secretaries.

This report is in accordance with the Regulation 76 of the SEBI (Depositories and Participants), Regulations, 2018.

This is for your information and records.

Yours truly,

For, **HONASA CONSUMER LIMITED**

**DHANRAJ
DAGAR**

Digitally signed by
DHANRAJ DAGAR
Date: 2024.04.09
17:49:53 +05'30'

Dhanraj Dagar
Company Secretary and Compliance Officer
(ACS: 33308)

Honasa Consumer Limited

Registered Office: Unit No - 404, 4th Floor, City Centre, Plot No 05, Sector-12, Dwarka New Delhi 110075

Corporate Office: 10th & 11th Floor, Capital Cyberscape, Ullahwas, Sector-59, Gurugram, Haryana - 122102

Email: info@mamaearth.in; Phone: 011 - 44123544 | Website: www.honasa.in

| CIN: U74999DL2016PLC306016 |



Arora Shekhar & Company
(Practicing Company Secretaries)

To,
Honasa Consumer Limited
Unit No - 404, 4th Floor, City Centre,
Plot No 05, Sector-12, Dwarka,
South West Delhi, New Delhi, Delhi, India, 110075

Dear Sir,

Subject: Reconciliation of Share Capital Audit Report

We have examined the relevant books, registers, forms, documents and papers produced before us by Honasa Consumer Limited ("the Company") and its Registrars and Transfer Agent (RTA), KFin Technologies Limited, in respect of Reconciliation of Share Capital Audit as per Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018 as amended. In our opinion and to the best of our information and according to the examinations carried out by us and explanations furnished to me/us by the company, its officers and agents, we certify that:

1	For Quarter Ended	31st March, 2024	
2	ISIN :	INE0J5401028	
3	Face Value :	Rs. 10/- per share	
4	Name of the Company	Honasa Consumer Limited	
5	Registered Office Address	Unit No - 404, 4th Floor, City Centre, Plot No 05, Sector-12, Dwarka, South West Delhi, New Delhi, Delhi, India, 110075	
6	Correspondence Address	10 th and 11 th Floor, Capital Cyberscape Ullahwas, Bhondsi, Gurgaon, Haryana, India, 122102	
7	Telephone & Fax Nos.	01244071960	
8	Email address	ghanraj.d@mamaearth.in	
9	Names of the Stock Exchanges where the company's securities are listed :	NSE Limited (National Stock Exchange of India Limited) BSE Limited (BSE)	
		Number of shares	% of Total Issued Cap.
10	Issued Capital	324,244,157	100
11	Listed Capital (Exchange-wise) <i>(as per company records)</i>	324,244,157	100
	NSE	324,244,157	
	BSE	324,244,157	100

Office Address : A-335, 1st Floor, Shivalik, Malviya Nagar, New Delhi -110017
Contact ☎ : 011-41402888,+91- 9015398479
Web 🌐 : www.arorashekhar.com Email : info@arorashekhar.com





Arora Shekhar & Company
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	NSE	324,244,157	
	BSE	324,244,157	100
12	Held in dematerialised form in CDSL	126,840,880	39.12
13	Held in dematerialised form in NSDL	197,403,277	60.88
14	Physical	0	0
15	Total No. of shares (12+13+14)	324,244,157	100
16	Reasons for difference if any, between (10&11) , (10&15) , (11&15) :		No difference

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars***	No. of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	whether intimate d to CDSL	whether intimate d to NSDL	In-prin. appr. pending for SE (Specify Names)
Allotment of shares under ESOP on 13 th March, 2024	2,497,400	Yes	NSE and BSE	Yes	Yes	-

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).

18	Register of Members is updated (Yes/ No)	Yes
	If not, updated upto which date	NA
19	Reference of previous quarter with regards to excess dematerialized shares, if any.	Nil
20	Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why?	NA

21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

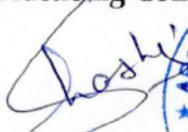
Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 Days	Nil	NA	NA
Pending for more than 21 days	Nil	NA	NA



Arora Shekhar & Company
(Practicing Company Secretaries)

22	Name, Telephone & Fax No. of the Compliance Officer of the Co.	Mr. Dhanraj Dagar Company Secretary and Compliance Officer Membership No.: A33308 Tel No.: +91 124 4071960
23	Name, Address, Tel. & Fax No., Regn. no. of the CA/CS	Mr. Shashi Shekhar Arora Shekhar & Company A335, 1st Floor, Shivalik, Malviya Nagar, New Delhi-110017 FCS No.: 12475 & COP No.: 14145 Tel No.: 011-41402888
24	Appointment of common agency for share registry work if yes (name & address)	KFIN TECHNOLOGIES LIMITED Selenium, Tower B, Plot No- 31 & 32, Financial District, Nanakramguda, Serilingampally, Rangareddi, Hyderabad, Telangana, India, 500032 SEBI Regn No.: INR000000221 Tel. No.: +91 40 6716 2222 Email ID: compliance.corp@kfintech.com
25	Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.)	None

For Arora Shekhar & Company
(Practicing Company Secretaries)



Shashi Shekhar
Proprietor

Membership Number: F12475
Certificate of Practice: 14145
UDIN: F012475F000062690

Place: Delhi

Date: 08/04/2024

Office Address : A-335, 1st Floor, Shivalik, Malviya Nagar, New Delhi -110017

Contact  : 011-41402888, +91- 9015398479

Web  : www.arorashekhar.com Email : info@arorashekhar.com